

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MASSACHUSETTS
EASTERN DIVISION

In re:) Chapter 11
)
NEW ENGLAND CONFECTIONERY)
COMPANY, INC.,) Case No. 18-11217-MSH
)
Debtor.)

**NOTICE OF SUBMISSION OF COMPETING BID FOR
PRODUCT LINE BY FRANKFORD CANDY, LLC**

Exhibit "A" - Executed APA

Exhibit "B" - Redline of APA compared with Stalking Horse Agreement

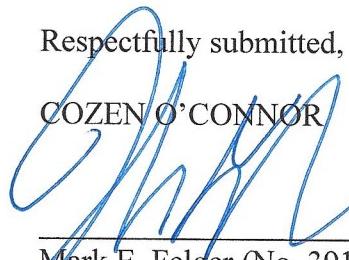
Exhibit "C" - Letter from Bidder's Lender re: Financial Capacity

This Competing Bid is submitted in connection with the Court approved auction procedures. This bid is not subject to contingencies for financing, completion of due diligence or environmental contingencies.

Dated: May 18, 2018

Respectfully submitted,

COZEN O'CONNOR



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